Public opinion survey on the situation in the country during COVID-19 pandemic, part 2



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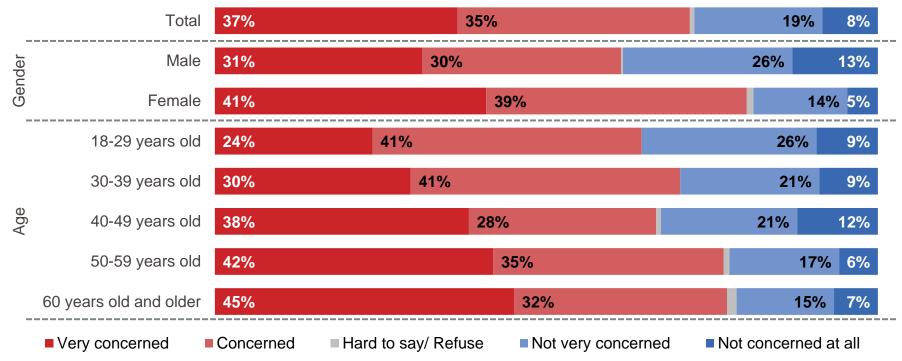
Methodology



- The survey sample size is **809 respondents**.
- The survey was conducted using **CATI** (computer-assisted telephone interviews) based on a random sampling of mobile phone numbers.
- The sample is representative of the **adult population** (aged 18 years old and older) of Ukraine by sex, age, size of settlement, and region of residence. The study excluded the Autonomous Republic of Crimea, and the survey was conducted only in the territories controlled by Ukraine in Donetsk and Luhansk oblasts.
- The maximum theoretical **error does not exceed 3.4%**.
- The survey was conducted on **March 25-29**, 2020.

72% of Ukrainians are concerned about the spread of the coronavirus, and every fifth is not





HOW MUCH ARE YOU CONCERNED ABOUT THE SPREAD OF CORONAVIRUS IN YOUR AREA? n = 809

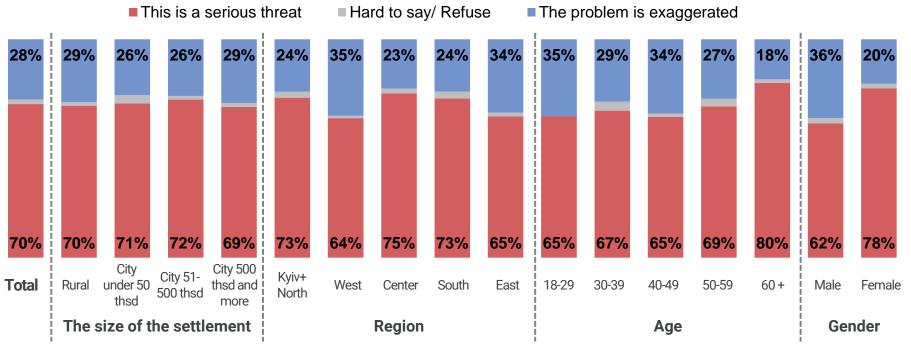
In the East, people are concerned about the spread of coronavirus the least



	Total	37%	35%	19% 8%
t	Rural	41%	30%	21% 8%
e of t men	City with population under 50 thsd	26%	44%	22% 7%
The size of the settlement	City with population 51-500 thsd	41%	31%	16% 12%
The s	City with population 500 thsd and more	36%	39%	17% 7%
	Kyiv+North	44%	31%	18% 6%
c	West	33%	40%	20% 6%
Region	Center	37%	35%	19% 10%
Ŕ	South	39%	32%	21% 8%
	East	28%	37%	21% 13%
	Very concerned Concerned	Hard to say/ Refuse	Not very concerned	concerned at all
	HOW	/ MUCH ARE YOU CONCER	NED ABOUT THE SPREAD OF CORONAVIR	US IN YOUR AREA? n = 809

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At the same time, in the West and in the East, people most often agree with the statement that the problem is exaggerated

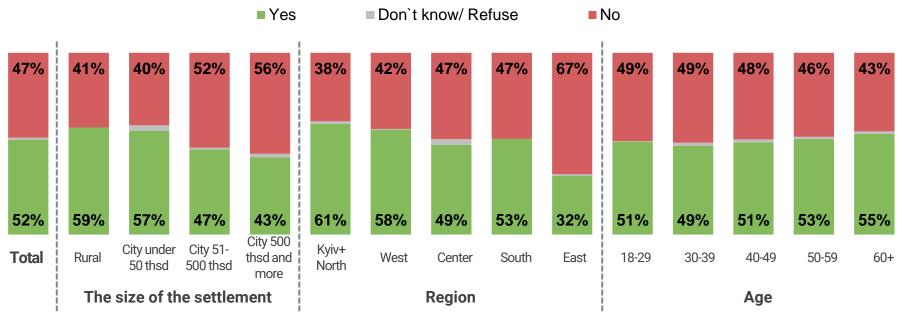


WHICH STATEMENTS ABOUT CORONAVIRUS DO YOU AGREE WITH THE MOST? n=809

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Half of Ukrainians would like to get tested for coronavirus

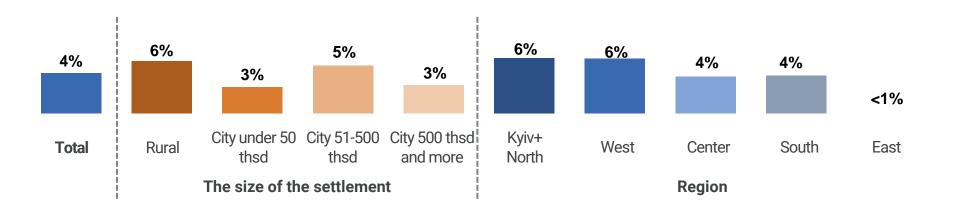




WOULD YOU LIKE TO GET TESTED FOR CORONAVIRUS? n=809

Members of 4% of households tried to get tested but could not



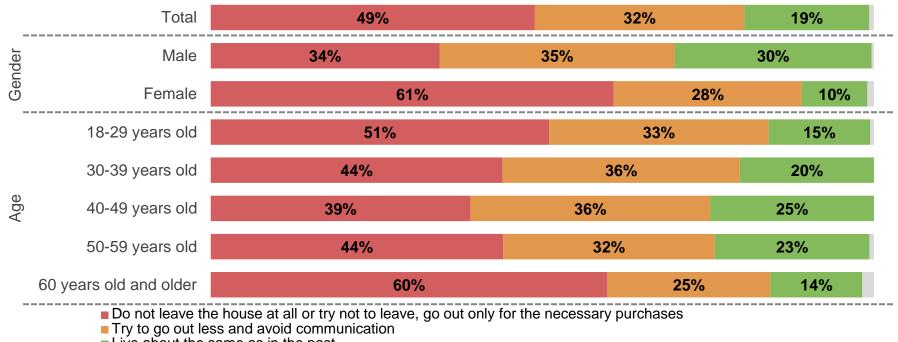


DID ANY MEMBERS OF YOUR HOUSEHOLD WANT TO GET TESTED FOR CORONAVIRUS BUT COULD NOT? n=809

Shows the percentage of answers "Yes"

Half of Ukrainians do not leave their house or only do that for necessary purchases, but every fifth goes out the same way as in the past





Live about the same as in the past

Hard to say/ Refuse

HOW DO YOU UNDERGO THE QUARANTINE? n = 809

In the North and East, people least often leave the house

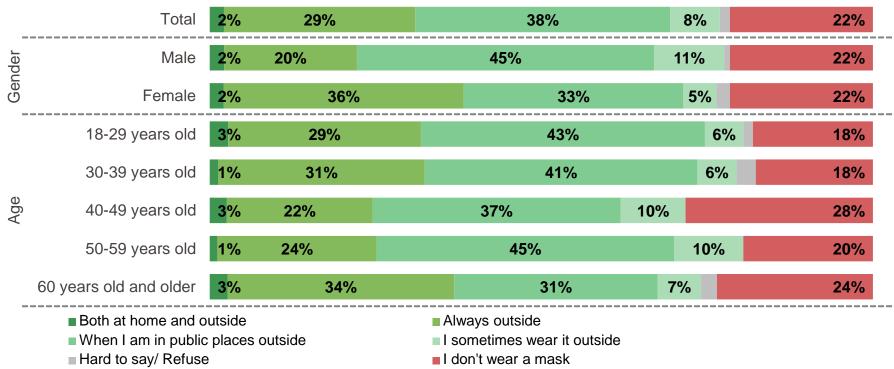


	Total	49%	32%	19%		
The size of the settlement	Rural	40%	35%	25%		
	City with population under 50 thsd	50%	33%	16%		
ettle	City with population 51-500 thsd	59%	26%	16%		
The	City with population 500 thsd and more	50%	32%	17%		
Region	Kyiv+North	56%	25%	18%		
	West	46%	36%	17%		
	Center	47%	33%	20%		
	South	44%	34%	21%		
	East	53%	28%	19%		
Do not leave the house at all or try not to leave, go out only for the necessary purchases						

- Try to go out less and avoid communication
- Live about the same as in the past
- Hard to say/ Refuse

HOW DO YOU UNDERGO THE QUARANTINE? n = 809

Prior to the Resolution of the Cabinet of Ministers on mandatory wearing of masks, one third of Ukrainians always wore them outside the house, and one in five did not wear them at all



HOW OFTEN DO YOU WEAR A MASK? n = 809

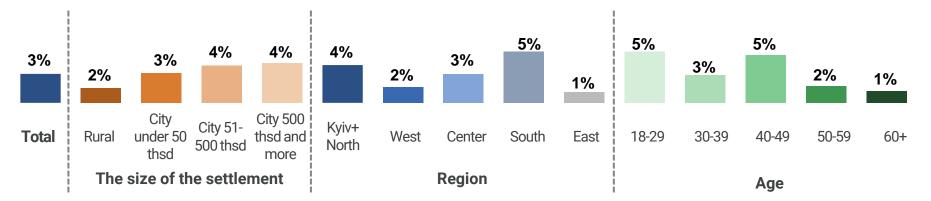
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Prior to the Resolution of the Cabinet of Ministers on mandatory wearing of masks, people least often wore masks in the East, and most often – in the North and in the Center

Total 2% 29% 38% 8% 22% The size of the Rural 3% 19% 9% 22% 42% settlement City with population under 50 thsd 2% 32% 34% 7% 24% 5% City with population 51-500 thsd 1% 33% 35% 24% 8% City with population 500 thsd and more 2% 35% 40% 15% Kyiv+North 1% 35% 31% 10% 22% West 2% 29% 51% 5% 10% Region Center 4% 32% 32% 6% 25% South 3% 23% 43% 10% 21% 34% 7% 35% East 22% Both at home and outside When I am in public places outside Always outside Hard to say/ Refuse I don't wear a mask I sometimes wear it outside

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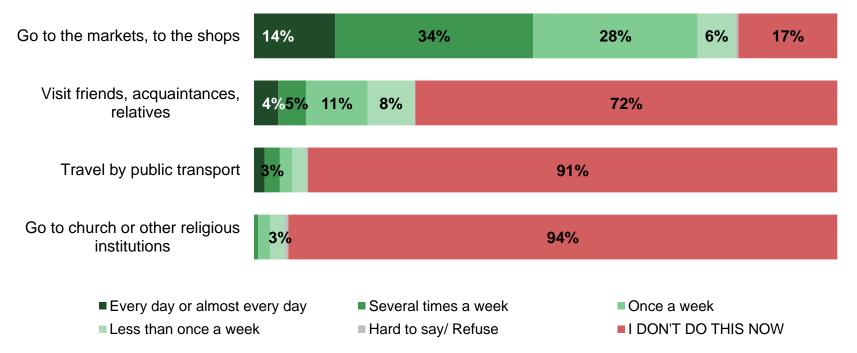
At the end of March, 3% of the population reported that they had symptoms of cold or fever at the time of the survey



Do you currently have symptoms of cold or fever? n=809 Shows the percentage of answers "Yes"

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82% of Ukrainians went shopping, 28% visited other people, 9% used public transport, 5% went to religious organizations



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Prior to the Resolution of the Cabinet of Ministers on risk group self-isolation, 65% of people over 60 went shopping



	Total	14%	34%		28%	6%	17%
	18-29 years old	21%	38%		25%	5%	11%
	30-39 years old	18%	34%		27%	7%	13%
Age	40-49 years old	16%	39%		26%	9%	10%
	50-59 years old	10%	36%		39%	99	% 6%
	60 years old and older	8%	27%	25%	5%		35%
	Kyiv+North	13%	37%		30%	4%	14%
c	West	10%	27%	37%		8%	18%
Region	Center	13%	38%		22%	4%	23%
R	South	20%	38%		20%	12%	11%
	East	17%	30%		32%	5%	15%
 Every day or almost every day Less than once a week 		 Several times a we Hard to say/ Refus 		Once a weekI DON'T DO T			

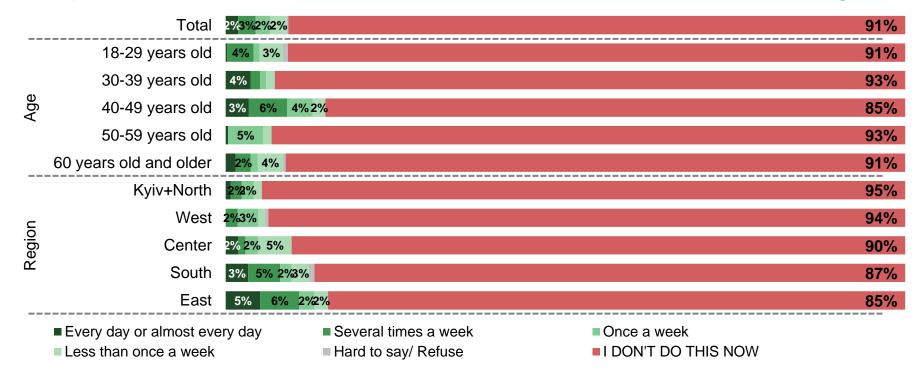
HOW OFTEN DO YOU NOW GO TO THE MARKETS, TO THE SHOPS? n = 809

Prior to the Resolution of the Cabinet of Ministers on risk group self-isolation, 9% of people over 60 visited other people

	Total	4%5% 1	1% 8%			72%
	18-29 years old	5% 11%	17	% 1	2%	54%
	30-39 years old	5% <mark>3%</mark> 11	I% 1	4%		67%
Age	40-49 years old	4% 7%	21%	8%		60%
	50-59 years old	5% 5% 49	<mark>% 4%</mark>			80%
	60 years old and older	2 <mark>'4%3%</mark>				91%
	Kyiv+North	5% <mark>3%</mark> 7%	6 5%			79%
Ľ	West	4% 5% 1	0% 8%			72%
Region	Center	2 <mark>3% 9%</mark>	8%			78%
Ŕ	South	5% 10%	15%	10%		60%
	East	7% 4%	14%	10%		66%
	 Every day or almost every day Less than once a week 		Several tirHard to satisfy		Once a weekI DON'T DO THIS NOW	

HOW OFTEN DO YOU NOW VISIT FRIENDS, ACQUAINTANCES, RELATIVES? n = 809

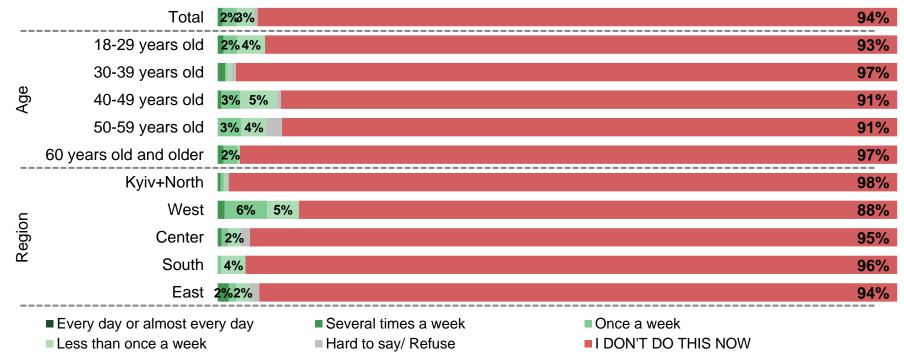
Prior to the Resolution of the Cabinet of Ministers on risk group self-isolation, 9% of people over 60 used public transport



HOW OFTEN DO YOU NOW <u>TRAVEL BY PUBLIC TRANSPORT</u>? n = 809

Prior to the Resolution of the Cabinet of Ministers on risk group self-isolation, 3% of people over 60 went to religious organizations





HOW OFTEN DO YOU NOW GO TO CHURCH OR OTHER RELIGIOUS INSTITUTIONS? n = 809

A relative majority considers the actions of the President in the fight against coronavirus right, but they do not support the actions of other governmental and medical institutions



Not at all / Rather not confident Fully / Rather confident 45% Volodymyr Zelensky 57% 35% Local authorities Ministry of Health 66% 27% Cabinet of Ministers of Ukraine 67% 25% Medical institutions in your 62% 23% settlement or rayon

How confident are you in the actions of these individuals/ organizations in the fight against coronavirus? n = 809

Since the beginning of quarantine, the proportion of Ukrainians who save on food and/or clothes has doubled, from 33% to 65%

		We have to save on food				
			8%			
We have enough r	money for food, but we	have to borrow or save money to buy clothes			31%	
		and footwear		25%		
		cessary clothes and footwear, but we have to	14%	, 0		
borrow or save m	oney to buy such things	s as good suit, mobile phone, vacuum cleaner				45%
	analy far food alathaa	and the like footwear and other purchases but we have to	- 11%			
9	money to buy expensiv	1	7%			
	money to buy expensiv	like)	5%			
We have enough m	noney for food, clothes,	footwear and expensive purchases, but have	1%			
-		to borrow or save money to buy car or flat	2%			
			0%			
		We can make any purchases at any time	4%			
	— I		4%			
March 2020	February 2020*	Hard to say/ Refuse				

HOW CAN YOU DESCRIBE THE FINANCIAL STATUS OF YOUR FAMILY? March 2020 n=809, February 2020 n=1000

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* According to the Omnibus Info Sapiens survey, February 2020.

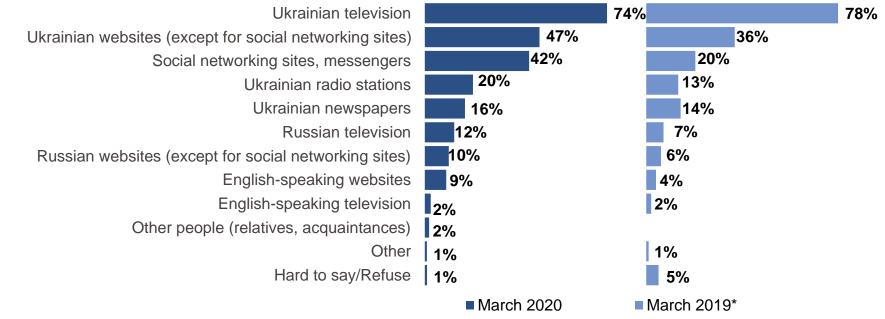
Despite the impoverishment due to quarantine, most Ukrainians support all quarantine measures

Termination of the activities of public cate establishments, shopping and recreation centers, fitn centers, cultural facili	ties		12%	5% 7%
The ban on public gatherings of more than 10 peo	ople 71%		14%	6% 8%
Closure of children's playgrounds and sports grou	nds 69%		15%	<mark>9%4</mark> %
Quarantine in education se	ctor 69%		17%	7%4%
International traffic termina	tion 62%		21%	8% 8%
Extension of quarantine measures in the entire country 30 days until April	/ for 57% il 24		20%	9% 10%
Prohibition to leave home, except for some ca (shopping, work, doctor's visit, dog walk	ises 57% ing)	2	23%	10% 8%
Introduction of a national emergency situation reg	ime 38%	25%	15%	15%
Termination of transport links between settleme	ents 38%	24%	21%	15%
Termination of transport links within settleme	ants 31%	24%	21%	21%
Return of Ukrainians left stranded abr	oad 28%	24%	17%	25%
 Fully support Rather support 	Hard to say/ Refuse	Rather don't suppor	t Don't supp	oort at all

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WHAT IS YOUR POSITION ON THE FOLLOWING GOVERNMENT RESTRICTIVE MEASURES DURING PANDEMIC (EPIDEMIC), INCLUDING THE POTENTIAL ONES? © Info Sapiens | Public opinion survey on the situation in the country during COVID-19 pandemic n = 809

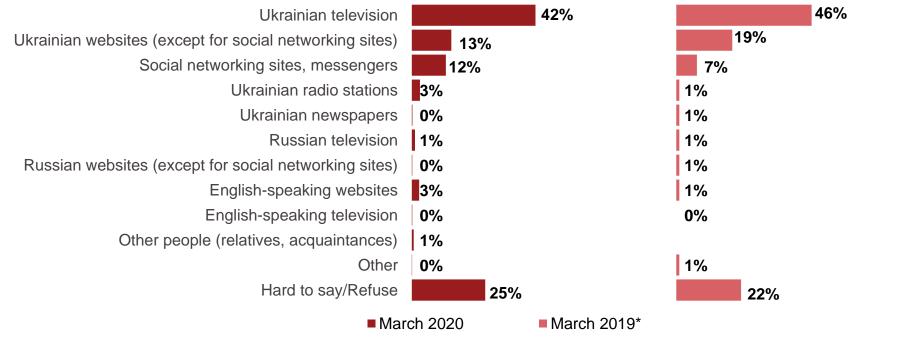
Compared to the same period in 2019, Ukrainians began to receive more news from the Internet and radio, as well as from Russian television and websites



COULD YOU TELL ME, PLEASE, WHERE DO YOU GET THE NEWS? MARCH 2020 n=809, MARCH 2019 n=1600.

*The survey in 2019 was conducted by Info Sapiens on 2-18 March 2019 at the request of Corestone Group

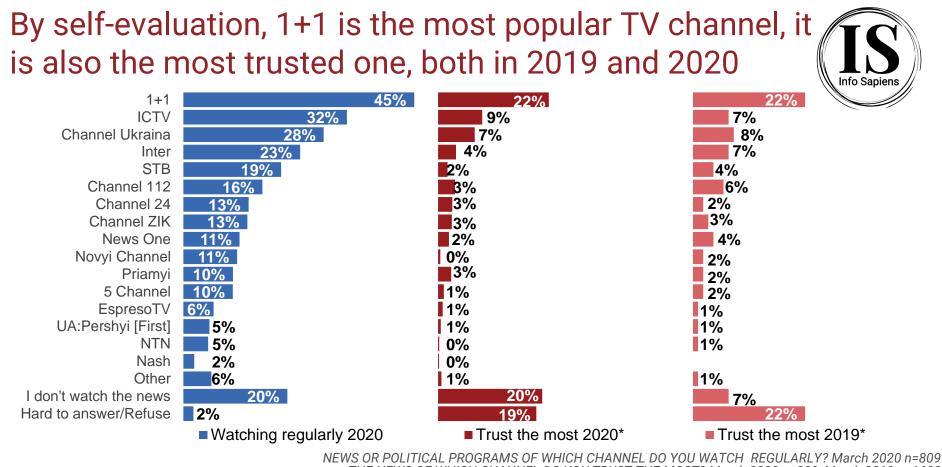
Compared to the same period in 2019, trust to television and websites has decreased, while there is an increase in social networking sites



COULD YOU TELL ME, PLEASE, WHICH SOURCE DO YOU TRUST THE MOST? MARCH 2020 n=809, MARCH 2019 n=1600.

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*The survey in 2019 was conducted by Info Sapiens on 2-18 March 2019 at the request of Corestone Group

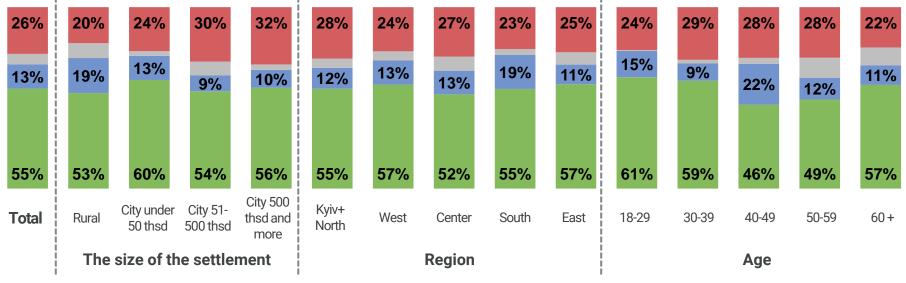


THE NEWS OF WHICH CHANNEL DO YOU TRUST THE MOST? March 2020 n=809, March 2019 n=1600

*The survey in 2019 was conducted by Info Sapiens on 2-18 March 2019 at the request of Corestone Group

26% of Ukrainians have encountered contradictory facts about the coronavirus, they are mostly the citizens of large cities. 13% were not interested in the issue at all

- I've seen basically the contradictory facts about coronavirus from different sources
- Hard to say/ Refuse
- I did not follow the information about coronavirus
- I've seen basically the same facts about coronavirus from different sources



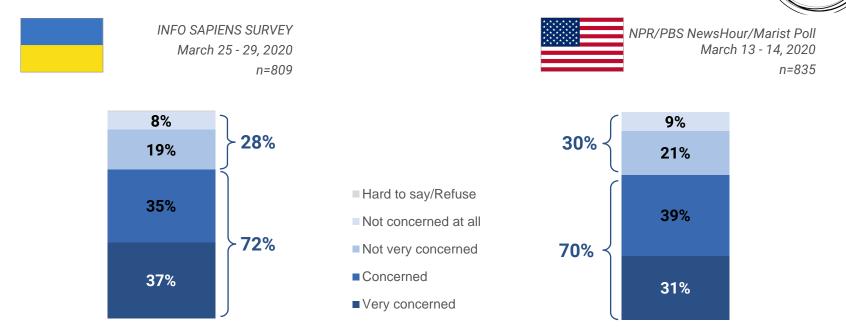
SPEAKING OF ALL THE NEWS AND INFORMATION YOU RECEIVED ABOUT CORONAVIRUS...? n=809

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Comparison of survey data in Ukraine and the USA

Concern about coronavirus is higher in Ukraine than in the United States



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ARE YOU VERY CONCERNED, CONCERNED, NOT VERY CONCERNED, OR NOT CONCERNED AT ALL ABOUT THE SPREAD OF CORONAVIRUS TO YOUR COMMUNITY?

In mid-March, Americans were more likely to believe that the problem of coronavirus was exaggerated than Ukrainians at the end of March



DO YOU THINK THE CORONAVIRUS IS A REAL THREAT OR BLOWN OUT OF PROPORTION?

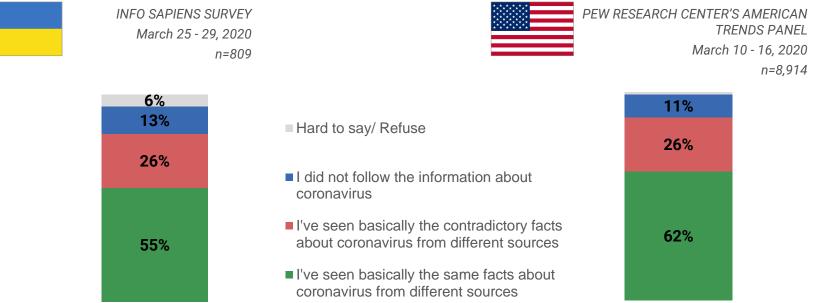
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HAVE YOU, YOURSELF, OR SOMEONE IN YOUR HOUSEHOLD EXPERIENCED THE FOLLOWING: TRIED TO BE TESTED FOR CORONAVIRUS AND HAVEN'T BEEN ABLE TO?

Americans are more likely to rate the information on coronavirus as clear than Ukrainians





THINKING ABOUT THE MIX OF NEWS AND INFORMATION YOU HAVE GOTTEN ABOUT THE CORONAVIRUS OUTBREAK, WHICH BETTER DESCRIBES YOU?